

Gladstone Wealth Management

Text Message Terms & Privacy Policy

By requesting or engaging in communication by text with an Investment Adviser Representative of Gladstone Wealth Partners, you are agreeing to receive conversational and informational messages. Msg & data rates may apply. Msg frequency varies. Unsubscribe at any time by replying STOP or clicking the unsubscribe link (where available). Reply HELP for help. Privacy Policy & Terms are below.

Registered Representatives Gladstone Wealth Partners uses text messages to communicate with individuals who they have a business relationship with in compliance with applicable laws and regulations.

- They use text messages as a form of communication only with individuals who have indicated to us that they consider text an acceptable form of communication.
- Individuals always have the ability to stop us from communicating by text message or to get help from us about the text messages that we send.
- Text messages with us are captured and recorded as required under applicable laws and regulations.
- Carrier message and data rates may apply.

CONSENT TO TEXT MESSAGE COMMUNICATIONS

When you let us know that text messages are an acceptable form of communication for you, you are expressly authorizing us to contact you at the phone number you provided, and you are agreeing that we may communicate with you by text message in accordance with these terms and privacy policy.

Please understand that under the laws in certain jurisdictions, even though each text message we send to you is drafted and sent by an individual at our company, the text communications may be considered automatic telephone dialing systems. Additionally, the content in the text messages we send may be considered informational or marketing in certain jurisdictions. By letting us know we can text you either by telling us to text you, sending us a text that requests a response, or completing a form that states you consent to text messages, you are consenting to these communications.

Even after you consent to receiving text messages, you may opt out of such communications at any time by sending STOP to the phone number that you no longer want to send you text messages, or you can contact your Investment Adviser Representative.

Opting in to receive text messages from us is not a condition of your purchase or use of services with us; however, some communication capabilities with us may be impeded without your consent to receive text messages.

TEXT MESSAGING PRIVACY

We will not sell any personal information obtained as part of our text messaging communications with you, and we do not permit our third-party suppliers, vendors, or contractors to sell any personal information obtained in the course of our business relationship related to our text message communications with you. For information on how your information is used by Gladstone Wealth Partners, please see our privacy policy at <https://gladstonewealth.com/disclosures/>.

The descriptions of how we use information elsewhere in our company privacy policy exclude your consent to receive text messages from Gladstone Wealth Partners; this information will not be shared with any third parties and will only be used to document your consent to receive text messages, to send those text messages to you, and to comply with any applicable laws and regulations.

HOW OFTEN WILL I RECEIVE COMMUNICATIONS?

The frequency of text messages and calls you receive will depend upon your relationship with us. Just as with other communication tools, some individuals may communicate with us more often than others.

If you feel you are receiving more communications than desired, you can let us know or opt out of receiving communications by **sending the opt-out keyword STOP**, and that number should no longer be able to send you communications. Alternatively, you can call your Investment Adviser Representative for assistance.

HOW DO I OPT OUT OR STOP RECEIVING TEXT MESSAGES OR VOICE CALLS?

If you feel you are receiving more communications than desired, you can let us know or opt out of receiving communications by **sending the opt-out keyword STOP**, and that number should no longer be able to send you communications.

Helpful Hints: The opt-out keyword needs to be sent from the phone number where you want to stop receiving messages. If you have more than one phone number enrolled, you will need to follow this process with each phone number or contact us for assistance.

WHAT DO I DO IF MY PHONE NUMBER CHANGES?

If your phone number changes, you should let your Investment Adviser Representative know right away to avoid your messages being sent to your old number. Ideally, you should follow the opt out process described above before you change your phone number. You will also need to let us know that it is ok to send you text messages to your new number.

WILL YOU SEND ME ADS OR MARKETING OFFERS?

Investment Adviser Representatives of Gladstone Wealth Partners are not allowed to advertise through text messaging even though we are using their SL2 product.

If you have questions about the specific types of text messages you will receive, please contact your Investment Adviser Representative. They will be happy to work with you to ensure you only are receiving text communications that you want to receive.

Securities offered through LPL Financial, Member FINRA/SIPC. Advisory services offered through Gladstone Institutional Advisory, LLC, a registered investment advisor. Gladstone Wealth Partners and Gladstone Institutional Advisory are separate entities from LPL Financial.